



# RIGHTPATH™

Investments & Financial Planning, Inc.

## Retirement: Thinking It Through

Name	Date	
<b>My Views About Retirement</b>		
	<b>Yes</b>	<b>No</b>
1. I'm counting the days until I can retire.	<input type="checkbox"/>	<input type="checkbox"/>
2. I expect my retirement to be very different from what my parents experienced.	<input type="checkbox"/>	<input type="checkbox"/>
3. I don't want to retire "cold turkey."	<input type="checkbox"/>	<input type="checkbox"/>
4. I worry about not having enough money when I retire.	<input type="checkbox"/>	<input type="checkbox"/>
5. I wonder what I am going to do with my time when I retire.	<input type="checkbox"/>	<input type="checkbox"/>
6. I worry that Social Security will not be available when I retire.	<input type="checkbox"/>	<input type="checkbox"/>
7. I haven't thought much about what I want to do when I retire.	<input type="checkbox"/>	<input type="checkbox"/>
8. I like being productive and would like to continue working after I retire.	<input type="checkbox"/>	<input type="checkbox"/>
9. I'm worried that my health will fail when I retire.	<input type="checkbox"/>	<input type="checkbox"/>
10. I have a clear vision of how I will invest my time and energy when I retire from my current position.	<input type="checkbox"/>	<input type="checkbox"/>
<b>Personal Reflections</b>		
1. What I most look forward to about retirement:		
2. What I am most concerned about in retirement:		

### What's Next?

Once you have completed these questions, take time to think about what your answers mean to you. Because RightPath Investments engages in the entire financial life planning process, we can help you with follow up analysis, as well as identify additional tools and steps appropriate to your situation. **Call us today for assistance with your planning.**